

PARTNER NOMINATION

SECTION 1 – MEMBER PERSONAL DETAILS

Personal Details

Superannuation Number

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NHS

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Teacher

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Surname

[illegible]

Former Surname

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Forename (in full)

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Title

Dr Mr Mrs Miss Ms Other

Date of birth

	/		/	
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National Insurance number

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Contact address

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Telephone number

[illegible]

Mobile number

[illegible]

Email address

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SECTION 2 – PARTNER DETAILS

Partner Details

Surname

Former Surname

Forename (in full)

Title

Dr ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Date of birth

/ /

National Insurance number

Partner contact details

Contact address

SECTION 3 – DECLARATION AND SIGNATURES

I confirm the following:

- we have lived together for ____ years, during which time our financial affairs have been interdependent (or the partner has been financially dependent on the scheme member)
- we have a committed relationship with each other and we intend to continue this indefinitely
- we are not related in a way that will prevent either marriage or civil partnership
- neither of us is prevented from marrying or entering into a civil partnership
- neither of us is currently nominated as the partner of anyone else
- I understand that this is not a legally-binding declaration, and benefits may not be paid unless satisfactory evidence is provided at the time of application
- I understand that it is my responsibility to review my nomination to keep it up to date.

Member's signature

Date

/ /

Partner's signature

Date

/ /

Please return form to SPPA, 7 Tweedside Park, Tweedbank, Galashiels TD1 3TE

PARTNER NOMINATION

Information notes – please detach and retain

Under the NHS and Teachers' schemes it is not necessary to nominate a spouse or civil partner, as they are automatically entitled to survivor benefits in the event of your death. If you are a member of any National Health Service or Teachers' Pension Schemes in Scotland and have service from 1 April 2008 (NHS) or 1 April 2007 (Teachers) a surviving partner may also qualify for benefits. Further information can be found on our website – www.sppa.gov.uk

If you wish, you can provide SPPA with your partner's details by completing this form, which will be held on your record. However this is not a legally-binding document and is not a guarantee that your partner will automatically receive a survivor pension, as the following criteria must be met at the time of death for a partner's application to be accepted:

- you and your partner have been living together in an exclusive long term relationship for at least 2 years;
- you and your partner are free to marry or to enter a civil partnership; and
- you and your partner are financially interdependent i.e. you rely on your joint finances to support your standard of living, although you do not need to be contributing equally.

Immediately prior to your death, your relationship must have continued to meet the qualifying conditions of the regulations for the payment of a survivor's pension. Evidence of financial interdependency will be required if your partner makes a claim following your death.

Evidence might include:

- confirmation that you lived in a shared household
- shared bank accounts or investments
- a loan or mortgage in joint names
- wills naming each other as the main beneficiary

You should contact us as soon as possible to make any changes to your partner details if your relationship comes to an end.

We will acknowledge receipt of your application using the email address supplied. We will not under any circumstances supply this to another party.

*STSS and STPS members can purchase pre April 2007 service. Please see our website for further information. www.sppa.gov.uk

Contact address is: Scottish Public Pensions Agency
7 Tweedside Park
Tweedbank
Galashiels
TD1 3TE

You can telephone 01896 893000. Please have your reference number ready.

Email contact information can be found on our website at - www.sppa.gov.uk